

**Jason E. Havens**

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Practice Areas

- Estate planning
- Charitable planning & organizations
- Wealth preservation (including domestic and international “asset protection”)
- Estate & trust administration
- Estate & trust litigation
- International estate planning & taxation

Jason E. Havens is the managing attorney and founding member of Havens & Miller, P.L.L.C. and specializes in estate planning law, trust and estate administration, charitable gift planning and exempt organizations law, and asset protection.

Jason is board certified in Wills, Trusts and Estates Law by The Florida Bar and as an Estate Planning Law Specialist by the Tennessee Commission on Continuing Legal Education and Specialization. He is also “AV” rated by Martindale-Hubbell (indicating “Preeminent” legal ability and the highest level of professional ethics). He was appointed as a Fellow of the American Bar Foundation (limited to one-third of one percent of the lawyers in the United States). Jason has been selected for inclusion in multiple editions of various Marquis Who’s Who® publications including Who’s Who in America® and Who’s Who in American Law® in the fields of estate planning, probate, and estate taxation. He was appointed by Governor John Ellis (“Jeb”) Bush to the board of directors of The Able Trust, a unique public/private charity created by the Florida Legislature to assist disabled Floridians in obtaining employment.

Jason provides complex estate and charitable gift planning advice to affluent individuals and families. He also advises local, regional, and a number of national charitable organizations. In addition, Jason represents fiduciaries and beneficiaries with regard to trust and estate administration and litigation issues.

Jason regularly publishes articles and commentary on estate and charitable gift planning in national and local publications including Probate & Property and the Planned Giving Design Center. He lectures at various programs on estate planning, including the 37th annual Heckerling Institute on Estate Planning. Jason also created Legal Research for Estate Planners (LREP) (<http://www.jasonhavens.net>), a personal website that has consistently been recognized as one of the premier sites on estate planning.

Education

- B.A., *magna cum laude*, Lipscomb University, 1996
- J.D., University of Tennessee, 1999
- L.L.M. in Estate Planning, University of Miami, 2000
- L.L.M. in International Taxation (Emphasis: International Estate Planning & Asset Protection Law), Regent University, 2003

Professional Activities

- Fellow, American Bar Foundation
- American Bar Association: Section of Real Property, Probate and Trust Law: Former Editor, “Technology: Probate,” Probate & Property; Co-Chair, Charitable Planning Committee
- The Florida Bar: Real Property, Probate & Trust Law Section
- Christian Legal Society: Vice President, Gift, Estate & Trust Planning Section
- The Estate Planning Council of the Emerald Coast: Co-Founder & Former President